



Research Analyst Program Opening

Our Research Analyst Program is a multi-year opportunity for an upcoming 2022 college graduate from an interdisciplinary background. We are seeking candidates with exceptional attention to detail, a strong desire to learn, and creative problem-solving skills. We welcome people from a wide variety of intellectual backgrounds. Bowersock Capital Partners is not a typical financial services firm. While we are open to applicants from all majors, we are not necessarily seeking a candidate with a standard business, economics, or finance degree. We are looking for someone with a proven ability to absorb and synthesize information quickly, the capacity to work quickly and efficiently, and an appreciation for unusual or challenging problems.

Key Functions

- Research, track and analyze investment and market data for client and advisor consideration.
- Prepare materials for client reviews and weekly portfolio management meetings.
- Communicate with clients, gather financial information, and assist with the production of comprehensive financial plans.
- Work across financial reporting systems to generate reports for portfolio performance and financial planning.
- Produce portfolio data on request for advisor review.
- Provide help with administrative and operational work on an as-needed basis.

Requirements

- Exceptional attention to detail.
- Excellent organizational, written, and verbal communication skills.
- Ability to take initiative and work independently. Desire to learn and grow.
- Respect for confidentiality.
- Passion for helping people.
- Basic financial acumen and Excel spreadsheet skills.
- Positive attitude, professional presence, and high energy level.
- Strong interpersonal skills.
- Interest in helping to build and improve an entrepreneurial, rapidly-growing firm.
- The program requires an initial three months in-residence in Lawrence, Kansas. Subsequently, the work can be remote. Minimum commitment of one year. Opportunity for multiple-year extensions.

Education/Certification Requirements

- 4-year degree required. Liberal arts, social sciences and humanities majors with strong quantitative skills are encouraged to apply.

Salary/Benefits

Bowersock Capital Partners offers a highly competitive salary and benefits package.

To Apply

Send cover letter and resume to: Careers@bowersockcapital.com

Questions regarding this position should be sent to: Careers@bowersockcapital.com

Review of applications will begin immediately and continue until the position is filled.